

TAI EDI FIELD CROSS REFERENCE (LIFE) RELEASE 2.XX TO RELEASE 3.00

This document cross references the latest TAI Release 2.XX EDI Fields to the new TAI Release 3.0 EDI Fields. The record length of the 3.0 EDI file is 1,400 characters. The record is used in both the cession and transaction extracts.

The fields are in the order in which they appear on the 2.41 record.

Release 2.XX	Release 3.00	Comments
EDIX-CO	EDIX-CO	Field expanded from 3 to 5
EDIX-POL	EDIX-POL	Field expanded from 10 to 15
EDIX-COV	EDIX-COV	Field expanded from 2 to 4
EDIX-CESS-SEQ	EDIX-CESS-SEQ	
EDIX-TRANS-SEQ	EDIX-TRANS-SEQ	
EDIX-LOB	EDIX-LOB	
EDIX-REINS-CO	EDIX-REINS-CO	Field expanded from 2 to 4
EDIX-REPORTING-CO	EDIX-REPORTING-CO	Field expanded from 2 to 4
EDIX-TRANS-TYPE	EDIX-TRANS-TYPE	
EDIX-STATUS	EDIX-STATUS	
EDIX-TRANS-CNT	EDIX-TRANS-CNT	
EDIX-FROM-DATE	EDIX-FROM-DATE	
EDIX-TO-DATE	EDIX-TO-DATE	
EDIX-DATE-REPORTED	EDIX-DATE-REPORTED	
EDIX-MODE	EDIX-MODE	
EDIX-POL-DURATION	EDIX-POL-DURATION	Field expanded from 2 to 3
EDIX-REINS-DURATION	EDIX-REINS-DURATION	Field expanded from 2 to 3
EDIX-CESSION-NO	EDIX-CESSION-ID	Field expanded from 10 to 15
EDIX-POL-DATE	EDIX-POL-DATE	
EDIX-REINS-DATE	EDIX-REINS-DATE	
EDIX-STATE-ISS	EDIX-STATE-ISS	

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Release 2.XX	Release 3.00	Comments
EDIX-STATE-RES	EDIX-STATE-RES	
EDIX-JOINT-TYPE	EDIX-JOINT-TYPE	
EDIX-JOINT-AGE	EDIX-CESS-JOINT-AGE	Field expanded from 2 to 3
	EDIX-PMEX-JOINT-AGE	Not on 2.XX
EDIX-AUTOFAC-SW	EDIX-CESS-AUTOFAC-SW	
	EDIX-PMEX-AUTOFAC-SW	Not on 2.XX
EDIX-DB-OPTION	EDIX-DB-OPTION	
EDIX-PAR	EDIX-PAR	
EDIX-ISSUE-TYPE	EDIX-CESS-ISSUE-TYPE	
	EDIX-PMEX-ISSUE-TYPE	Not on 2.XX
EDIX-UW-METHOD	EDIX-CESS-UW-METHOD	
	EDIX-PMEX-UW-METHOD	Not on 2.XX
EDIX-TREATY-NO	EDIX-TREATY-NO	Field expanded from 8 to 12
EDIX-REINS-TYPE	EDIX-REINS-TYPE	
EDIX-PLAN	EDIX-PLAN	Field expanded from 8 to 15
EDIX-PRODUCT-CD	EDIX-PRODUCT-CD	
EDIX-PRODUCT-CD-1	EDIX-PRODUCT-CD-1	
EDIX-PRODUCT-CD-2	EDIX-PRODUCT-CD-2	
EDIX-CURRENCY-CD	EDIX-CURRENCY-CD	
EDIX-LAST-NAME (1st occur)	EDIX-LAST-NAME (1st occur)	Field expanded from 20 to 25
EDIX-FIRST-NAME (1st occur)	EDIX-FIRST-NAME (1st occur)	Field expanded from 15 to 20
EDIX-MID-INIT (1st occur)	EDIX-MID-NAME. (1st occur)	Field expanded from 1 to 10
		Field is Middle Name on 3.00
EDIX-CLIENT-ID (1st occur)	EDIX-CLIENT-ID (1st occur)	Field expanded from 15 to 25
EDIX-INS-STATUS (1st occur)	EDIX-INS-STATUS (1st occur)	
EDIX-DOB (1st occur)	EDIX-DOB (1st occur)	
EDIX-SEX (1st occur)	EDIX-PMEX-GENDER (1st occur)	Field name changed

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Release 2.XX	Release 3.00	Comments
	EDIX-PMEX-PRICING-GENDER (1st occur)	Not on 2.XX
EDIX-PRICING-SEX (1st occur)	EDIX-CESS-GENDER (1st occur)	
EDIX-AGE (1st occur)	EDIX-CESS-AGE (1st occur)	Field expanded from 2 to 3
	EDIX-PMEX-AGE (1st occur)	Not on 2.XX
EDIX-CLASS (1st occur)	EDIX-CESS-CLASS (1st occur)	Field expanded from 2 to 3
	EDIX-PMEX-CLASS (1st occur)	Not on 2.XX
EDIX-MORT (1st occur)	EDIX-CESS-MORT (1st occur)	
EDIX-MORT-DUR (1st occur)	EDIX-CESS-MORT-DUR (1st occur)	Field expanded from 2 to 3
	EDIX-PMEX-MORT (1st occur)	Not on 2.XX
	EDIX-PMEX-MORT-DUR (1st occur)	Not on 2.XX
	EDIX-CESS-TEMP-FLX (1st occur)	Not on 2.XX
	EDIX-CESS-TEMP-FLX-DUR (1st occur)	Not on 2.XX
	EDIX-CESS-PERM-FLX (1st occur)	Not on 2.XX
	EDIX-CESS-PERM-FLX-DUR (1st occur)	Not on 2.XX
EDIX-TEMP-FLX (1st occur)	EDIX-PMEX-TEMP-FLX (1st occur)	
EDIX-TEMP-DUR (1st occur)	EDIX-PMEX-TEMP-DUR (1st occur)	Field expanded from 2 to 3
EDIX-PERM-FLX (1st occur)	EDIX-PMEX-PERM-FLX (1st occur)	
EDIX-PERM-DUR (1st occur)	EDIX-PMEX-PERM-DUR (1st occur)	Field expanded from 2 to 3
	EDIX-INSURED-FILLER (1st occur)	
EDIX-LAST-NAME (2nd occur)	EDIX-LAST-NAME (2nd occur)	Field expanded from 20 to 25
EDIX-FIRST-NAME (2nd occur)	EDIX-FIRST-NAME (2nd occur)	Field expanded from 15 to 20
EDIX-MID-INIT (2nd occur)	EDIX-MID-NAME. (2nd occur)	Field expanded from 1 to 10 Field is Middle Name on 3.00
EDIX-CLIENT-ID (2nd occur)	EDIX-CLIENT-ID (2nd occur)	Field expanded from 15 to 25
EDIX-INS-STATUS (2nd occur)	EDIX-INS-STATUS (2nd occur)	
EDIX-DOB (2nd occur)	EDIX-DOB (2nd occur)	
EDIX-SEX (2nd occur)	EDIX-CESS-GENDER (2nd occur)	Field name changed

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Release 2.XX	Release 3.00	Comments
	EDIX-PMEX-GENDER (2nd occur)	Not on 2.XX
EDIX-PRICING-SEX (2nd occur)	EDIX-PMEX-PRICING-GENDER (2nd occur)	
EDIX-AGE (2nd occur)	EDIX-CESS-AGE (2nd occur)	Field expanded from 2 to 3
	EDIX-PMEX-AGE (2nd occur)	Not on 2.XX
EDIX-CLASS (2nd occur)	EDIX-CESS-CLASS (2nd occur)	Field expanded from 2 to 3
	EDIX-PMEX-CLASS (2nd occur)	
EDIX-MORT (2nd occur)	EDIX-CESS-MORT (2nd occur)	
EDIX-MORT-DUR (2nd occur)	EDIX-CESS-MORT-DUR (2nd occur)	Field expanded from 2 to 3
	EDIX-PMEX-MORT (2nd occur)	Not on 2.XX
	EDIX-PMEX-MORT-DUR (2nd occur)	Not on 2.XX
	EDIX-CESS-TEMP-FLX (2nd occur)	Not on 2.XX
	EDIX-CESS-TEMP-FLX-DUR (2nd occur)	Not on 2.XX
	EDIX-CESS-PERM-FLX (2nd occur)	Not on 2.XX
	EDIX-CESS-PERM-FLX-DUR (2nd occur)	Not on 2.XX
EDIX-TEMP-FLX (2nd occur)	EDIX-PMEX-TEMP-FLX (2nd occur)	
EDIX-TEMP-DUR (2nd occur)	EDIX-PMEX-TEMP-DUR (2nd occur)	Field expanded from 2 to 3
EDIX-PERM-FLX (2nd occur)	EDIX-PMEX-PERM-FLX (2nd occur)	
EDIX-PERM-DUR (2nd occur)	EDIX-PMEX-PERM-DUR (2nd occur)	Field expanded from 2 to 3
	EDIX-INSURED-FILLER (2nd occur)	
EDIX-FACE (1st occur - Life)	EDIX-FACE (1st occur)	
EDIX-RETN (1st occur - Life)	EDIX-RETN (1st occur)	
EDIX-CEDED (1st occur - Life)	EDIX-CEDED (1st occur)	
EDIX-NAR (1st occur - Life)	EDIX-NAR (1st occur)	
	EDIX-PMEX-PREM (1st occur)	Not on 2.XX
EDIX-BEN-MORT (1st occur - Life)	EDIX-BEN-MORT (1st occur)	
EDIX-FACE (2nd occur - ADB)	EDIX-FACE (2nd occur)	
EDIX-RETN (2nd occur - ADB)	EDIX-RETN (2nd occur)	

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Release 2.XX	Release 3.00	Comments
EDIX-CEDED (2nd occur - ADB)	EDIX-CEDED (2nd occur)	
EDIX-NAR (2nd occur - ADB)	EDIX-NAR (2nd occur)	
EDIX-BEN-MORT (2nd occur - ADB)	EDIX-PMEX-PREM (2nd occur)	
EDIX-FACE (3rd occur - WP)	EDIX-BEN-MORT (2nd occur)	
EDIX-RETN (3rd occur - WP)	EDIX-FACE (3rd occur)	
EDIX-CEDED (3rd occur - WP)	EDIX-RETN (3rd occur)	
EDIX-NAR (3rd occur - WP)	EDIX-CEDED (3rd occur)	
	EDIX-NAR (3rd occur)	
	EDIX-PMEX-PREM (3rd occur)	Not on 2.XX
EDIX-BEN-MORT (3rd occur - WP)	EDIX-BEN-MORT (3rd occur)	
EDIX-PREM (1st occur)	EDIX-PREM (1st occur)	Field expanded from 10 to 12
EDIX-ALLOW (1st occur)	EDIX-ALLOW (1st occur)	Field expanded from 10 to 12
EDIX-PREM (2nd occur)	EDIX-PREM (2nd occur)	Field expanded from 10 to 12
EDIX-ALLOW (2nd occur)	EDIX-ALLOW (2nd occur)	Field expanded from 10 to 12
EDIX-PREM (3rd occur)	EDIX-PREM (3rd occur)	Field expanded from 10 to 12
EDIX-ALLOW (3rd occur)	EDIX-ALLOW (3rd occur)	Field expanded from 10 to 12
EDIX-EXTRA-PREM (1st occur)	EDIX-EXTRA-PREM (1st occur)	Field expanded from 10 to 12
EDIX-EXTRA-ALLOW (1st occur)	EDIX-EXTRA-ALLOW (1st occur)	Field expanded from 10 to 12
EDIX-EXTRA-PREM (2nd occur)	EDIX-EXTRA-PREM (2nd occur)	Field expanded from 10 to 12
EDIX-EXTRA-ALLOW (2nd occur)	EDIX-EXTRA-ALLOW (2nd occur)	Field expanded from 10 to 12
EDIX-EXTRA-PREM (3rd occur)	EDIX-EXTRA-PREM (3rd occur)	Field expanded from 10 to 12
EDIX-EXTRA-ALLOW (3rd occur)	EDIX-EXTRA-ALLOW (3rd occur)	Field expanded from 10 to 12
EDIX-EXTRA-TYPE (1st occur)	EDIX-EXTRA-TYPE (1st occur)	
EDIX-EXTRA-TYPE (2nd occur)	EDIX-EXTRA-TYPE (2nd occur)	
EDIX-EXTRA-TYPE (3rd occur)	EDIX-EXTRA-TYPE (3rd occur)	
	EDIX-PMEX-SPEC-PREM	Not on 2.XX
	EDIX-PREM-TO-BE-WAIVED	Not on 2.XX

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Release 2.XX	Release 3.00	Comments
EDIX-PREM-TAX	EDIX-PREM-TAX	Field expanded from 10 to 12
EDIX-CASH-VALUE	EDIX-CASH-VALUE	
	EDIX-PMEX-CASH-VALUE	Not on 2.XX
	EDIX-PMEX-NEXT-CASH-VALUE	Not on 2.XX
EDIX-BENEFIT	EDIX-WAIVER-BENEFIT	Field expanded from 10 to 12
		Field name change for clarification
EDIX-DIVIDEND	EDIX-DIVIDEND	Field expanded from 10 to 12
	EDIX-PMEX-DIVIDEND	Not on 2.XX
EDIX-POL-FEE	EDIX-POL-FEE	Field changed from 10 to 8
	EDIX-PMEX-POL-FEE	Not on 2.XX
	EDIX-PMEX-BENEFIT	Not on 2.XX
	EDIX-ULT-FACE	Not on 2.XX
EDIX-ULT-CEDED	EDIX-ULT-CEDED	
	EDIX-LIFE-FILLER	
EDIX-CONT-CO	EDIX-CONT-CO	Expanded field from 3 to 5
EDIX-CONT-POL	EDIX-CONT-POL	Expanded field from 10 to 15
EDIX-CONT-COV	EDIX-CONT-COV	Expanded field from 2 to 4
EDIX-MSG	EDIX-MSG	Expanded field from 65 to 80
EDIX-IMAGE-SW	EDIX-IMAGE-SW	
EDIX-POL-FEE-ALLOW	EDIX-POL-FEE-ALLOW	Field changed from 10 to 8
EDIX-LOCATION-CD	EDIX-LOCATION-CD	
EDIX-TRTY-REF-NO	EDIX-TRTY-REF-NO	Expanded field from 10 to 15
EDIX-CLAIM	EDIX-CLAIM-LIFE-AMT	2.XX field split into individual fields
	EDIX-CLAIM-ADB-AMT	Not on 2.XX
	EDIX-CLAIM-INTEREST	Not on 2.XX
	EDIX-CLAIM-LEGAL-EXP	Not on 2.XX
	EDIX-CLAIM-OTHER-EXP	Not on 2.XX

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Release 2.XX	Release 3.00	Comments
	EDIX-CLAIM-ID	Not on 2.XX
EDIX-POL-STATUS	EDIX-POL-STATUS	
EDIX-COMMENT	EDIX-COMMENT	
EDIX-FILLER		Several new filler areas defined in 3.00
EDIX-DATA-1		Removed from 3.00
EDIX-DATA-2		Removed from 3.00
EDIX-DATA-3		Removed from 3.00
EDIX-CLIENT-FILLER	EDIX-CLIENT-FILLER	Varies by client
	EDIX-TRTY-GROUP	Not on 2.XX
	EDIX-TRTY-JOINT-METHOD	Not on 2.XX
	EDIX-SEARCH-PLAN	Not on 2.XX
	EDIX-NO-OF-INS	Not on 2.XX
	EDIX-BASIC-FILLER	Not on 2.XX

TAI EDI FIELD CROSS REFERENCE (LIFE)
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EDIX-DI-OCC-CLASS	3.00 DI fields no longer on separate record
EDIX-DI-COLA-PCT	
EDIX-DI-ACC-BENEFIT-MODE	
EDIX-DI-ACC-BENEFIT-PERIOD	
EDIX-DI-ACC-ELIM-PERIOD	
EDIX-DI-SICK-BENEFIT-MODE	
EDIX-DI-SICK-BENEFIT-PERIOD	
EDIX-DI-SICK-ELIM-PERIOD	
EDIX-DI-BENEFIT (1st occur)	
EDIX-DI-BENEFIT (2nd occur)	
EDIX-DI-BENEFIT (3rd occur)	
EDIX-DI-BENEFIT (4th occur)	
EDIX-DI-BENEFIT (5th occur)	
EDIX-DI-BENEFIT (6th occur)	
EDIX-DI-BENEFIT (7th occur)	
EDIX-DI-BENEFIT (8th occur)	
EDIX-DI-FILLER	
EDIX-LTC-BEG-DATE	3.00 LTC fields no longer on separate record
EDIX-LTC-BEN-ACCNT	
EDIX-LTC-INC-OPT	
EDIX-LTC-INC-PCT	
EDIX-LTC-BEN-PER-MODE	
EDIX-LTC-BEN-PER	
EDIX-LTC-FILLER	